Amendments to the Additional Terms for Stocks and Shares ISA

New sections

- 1.2. The Stocks and Shares ISA account shall have the meaning under the applicable laws, including the Individual Savings Account Regulations 1998 as amended or replaced ("ISA Regulations"). The ISA Regulations restrict the type of investments that you can hold in any ISA account. Please note that this means that not all financial instruments available on our Trading Platform will be available for you to trade on your ISA account. However, you will be able to benefit from the preferential tax treatment offered by HM Revenue & Customs to such ISA accounts under the ISA Regulations.
- 2.7. Trading 212 reserves the right to ask you to move your ISA account to another provider within 30 days if they reasonably believe that you have broken any of the terms of our agreement. During this time, a Sell-only Limitation will be placed on your account.
- 4.5. Trading 212 can only facilitate incoming and outgoing cash ISA transfers and does not offer in specie (in the form of Investments) transfer services. Trading 212 will not be liable for any tax implications or other costs arising from cash ISA transfers.

Amended sections

Old wording

New wording

- 3.1. Investments into an ISA may be by bank transfer, debit card, transfer of cash from an existing Portfolio held with us or by transfer from another ISA manager (subject to HMRC's ISA transfer rules).
- 4.4. We reserve the right to introduce an exit fee, for the any cash, portfolio or share transfer from your ISA account to a different ISA account provider. All such fees shall be available on the Trading Conditions page on our website.
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Section 1.2, section 1.3, and section 1.4 are renumbered to section 1.3, section 1.4 and section 1. respectively.